



# U.S. Tax Services Fee Schedule

2023 U.S TAX SERVICES FEES (CAN \$)	
Basic charge	\$250.00
1040NR added charge	\$25.00
Joint return surcharge	\$50.00
US income ( <i>per slip</i> )	\$12.50
Non-US income ( <i>per slip</i> )	\$20.00
Business statement (Schedule C)	<i>Starting at</i> \$100.00
Capital Gains (Schedule D)	\$25.00
Rental statement (Schedule E)	\$100.00
Farming statement (Schedule F)	<i>Starting at</i> \$150.00
US tuition slips (1098-T)	\$12.50
American Opportunity Tax Credit/Lifetime Learning Credit	\$15.00
Itemized deductions	\$50.00
Foreign tax credit (Form 1116)	\$7.50
Earned income exclusion (Form 2555)	\$20.00
Recovery Rebate Credit	\$25.00
FBARs	\$150.00 for first 10 account and \$5 for each additional account
Form 8938	\$25.00
Form 8833 (Tax treaty disclosure form)	\$25.00
Form 5471 (Foreign corporation)	\$500.00
Form 8621 (PFIC)	As quoted
Form 3520	<i>Starting at</i> \$200.00
State Return	\$75.00
Courier fee	\$50.00
W-7 Application	\$150.00
Form SS-4 (Application for EIN)	\$150.00
Form 8840 (Closer connection form)	\$150.00
W-8s (W-8BEN & W-8BEN-E)	\$150.00

Talbot & Associates reserves the right to change our fees at any time without prior notification. Our fee schedule does not include consulting and preliminary tax calculations, which will be charged accordingly based on time spent. Fees do not include processing reviews or audits. A surcharge will apply if we receive any additional slips after completion of your tax return.

*We offer true peace of mind*