# Medical Worksheet

You can claim as a deduction the total eligible medical expenses you or your spouse or common-law partner paid for yourselves, your children who were under 18 years of age at the end of the tax year, as well as other eligible dependents.

You can claim eligible medical expenses paid in any 12-month period ending in the current tax year, and not claimed in the previous tax year.

## PRESCRIPTIONS AND/OR OTHER MEDICAL EXPENSES

| Description of expense | Date | Name of company/pharmacy/vendor | Amount paid |
|---|---|---|---|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | Total = | |

## MEDICAL PREMIUMS PAID

| Description of expense | Date | Name of company/vendor | Amount paid |
|---|---|---|---|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | Total = | |



*Trade your tax stress for true peace of mind*

talbotcpa.ca

TALBOT
ASSOCIÉS • ASSOCIATES
CHARTERED PROFESSIONAL ACCOUNTANTS
COMPTABLES PROFESSIONNELS AGRÉÉS

**If you had to travel at least 40 kilometres** one way from your home to obtain medical services, you may be able to claim the public transportation expenses, or vehicle expenses if public transportation is unavailable. To claim these expenses based on the simplified method, please indicate how many kilometers you travelled one way to obtain medical services. If you would like to claim this expense based on the detailed method, please write your total expenses for each trip below and attach the receipts to this sheet.

## KILOMETERS TRAVELLED FOR MEDICAL PURPOSES

| Description of expense | Date | Name of doctor/purpose of trip | KM travelled |
|---|---|---|---|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | Total KM | |
| | | Rate | |
| | | Total expense | |

**If you had to travel at least 80 kilometres** one way from your home to obtain medical services, you may be able to claim accommodation, meal, and parking expenses in addition to your transportation expenses as medical expenses. To claim these expenses based on the simplified method, please indicate the number of meals claimed (max 3/day). If you would like to claim this expense based on the detailed method, record your total expenses for each trip, and attach the receipts to this sheet.

## MEALS INCURRED FOR MEDICAL PURPOSES

| Description of expense | Date | Vendor/purpose of trip | $ amount or number of meals |
|---|---|---|---|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | Total = | |

To claim transportation and travel expenses, the following conditions must be met:

- Substantially equivalent medical services were not available near your home
- You took a reasonably direct travelling route
- It is reasonable, under the circumstances, for you to have travelled to the place for the medical services



*Trade your tax stress for true peace of mind*

talbotcpa.ca

TALBOT
ASSOCIÉS • ASSOCIATES
CHARTERED PROFESSIONAL ACCOUNTANTS
COMPTABLES PROFESSIONNELS AGRÉÉS